Ford Elsaesser, ISB #2205 Bruce A. Anderson, ISB #3392 ELSAESSER JARZABEK ANDERSON ELLIOTT & MACDONALD, CHTD. 320 East Neider Avenue, Suite 102 Coeur d'Alene, ID 83815

Tel: (208) 667-2900 Fax:

(208) 667-2150

Attorneys for Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MONTANA

In Re:

Roman Catholic Bishop of Helena, Montana. a Montana Religious Corporation Sole (Diocese of Helena),

Chapter 11

Case No. 14-60074

Debtor-in-Possession

NOTICE OF INTENDED AMENDMENTS TO FIRST AMENDED JOINT **CHAPTER 11 PLAN**

The Roman Catholic Bishop of Helena, Montana, ("Debtor") and the Official Committee of Unsecured Creditors (collectively, the "Plan Proponents"), hereby gives notice of their intended amendments to the First Amended Joint Chapter 11 Plan (the "Plan"), as set forth in the attachments hereto. The attachments are specific portions of the Plan that the Plan Proponents are amending. The attachments show all additions and deletions of language in the Plan and Plan exhibits. Such amendments are nonmaterial and are in the nature of "cleanup." If the Court confirms the Plan with any of the amendments, the Plan Proponents will file a Second Amended Joint Chapter 11 Plan.

DATED this 20 day of February 2015.

ELSAESSER JARZABEK ANDERSON ELLIOTT & MACDONALD, CHTD.

/s/ Bruce A. Anderson

Bruce A. Anderson Attorneys for Debtor-In-Possession

NOTICE OF INTENDED AMENDMENTS TO FIRST AMENDED JOINT CHAPTER 11 PLAN

CERTIFICATE OF SERVICE

I, Bruce A. Anderson, declare as follows:

I am employed by Elsaesser Jarzabek Anderson Elliott & Macdonald, Chtd., Coeur d'Alene, Idaho; I am over the age of eighteen years and not a party to this action; the firm's business address is 320 East Neider Avenue, Suite 102, Coeur d'Alene, Idaho 83815.

I certify that on February 2015, I served the foregoing NOTICE OF INTENDED AMENDMENTS TO FIRST AMENDED JOINT CHAPTER 11 PLAN on all ECF participants as indicated on the Court's ECF system.

Additionally, by regular first class mail, I mailed a copy to the parties on the attached MML.

Additionally, by regular first class mail, I mailed a copy to the following non-ECF partie(s)

Hon. Michael Hogan (Retired), 21 West Sixth Street, Eugene, OR 97401 Placid Enterprises, LLC, c/o Martin King, PO Box 387, Seely Lake MT 59868

Additionally, by regular first class mail, I mailed a copy to the following non-ECF parties (names and addresses omitted to protect the privacy of the parties):

W.B., S.D., C.D., A. H., C.W. #6, J.L. #7, E.B. #8, M.P. #395, F.T. #396, H.H #404

I swear under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: February 1/0, 2015

ELSAESSER JARZABEK ANDERSON ELLIOTT & MACDONALD, CHTD.

/s/ Bruce A. Anderson

Bruce A. Anderson

- **2.19** "Channeled Claim" means (i) any Tort Claim, or any Related Insurance Claim, or (ii) any Claim against an Insured Entity, that, directly or indirectly, relates to any Tort Claim or any Related Insurance Claim. Nothing in this Section 2.19 shall be construed to include the Province Contribution Claim.
- "Claim" means any past, present or future claim, assertion of right, complaint, cross-complaint, counterclaim, liabilities, rights, request, allegation, arbitration, mediation, litigation, direct action, administrative proceeding, demand, action, request, cause of action, suit, action, lawsuit, proceeding, lien, debt, bill, indemnity, equitable indemnity, -subrogation, equitable subrogation, injunctive relief, controversy, contribution, exoneration, covenant, agreement, promise, act, omission, trespass, variance, damages, judgment, compensation, set-off, recoupment, reimbursement, restitution, cost, expense, loss, exposure, execution, attorneys' fee, obligation, order, affirmative defense, writ, inquiry, request, directive, obligation, proof of claim in a bankruptcy proceeding or submitted to a trust established pursuant to the Bankruptcy Code, government claim or action, settlement, and/or any liability whatsoever, or liability of any kind or nature whatsoever, whether at law or equity, known or unknown, actual or alleged, asserted or unasserted, suspected or not suspected, anticipated or unanticipated, accrued or unaccrued, asserted or unasserted, foreseen or unforeseen, fixed or contingent, matured or unmatured, liquidated or unliquidated, direct, indirect or otherwise consequential, whether in law, equity, admiralty or otherwise, whether currently known or unknown, whether compromised, settled or reduced to a consent judgment, which may exist now or hereinafter for property damage, compensatory damages (such as loss of consortium, wrongful death, survivorship, proximate, consequential, general and special damages), punitive damages, exemplary damages, bodily injury, personal injury, public and private claims, or any other right to relief whether sounding in tort, contract, strict liability, equity, nuisance, trespass, statutory violation, wrongful entry or eviction or other eviction or other invasion of the right of private occupancy, which has been or may be asserted by or on behalf of any Entity in any jurisdiction, whether seeking damages or equitable, mandatory, injunctive, or any other type of relief, including any other claim within the definition of Section 101(5) of the Bankruptcy Code. For the avoidance of doubt, "Claim" includes, any "Contribution Claim", any "Related Insurance Claim", any "Channeled Claim", any "Extra-Contractual Claim", any "Tort Claim" and any "Direct Action Claim."
- **2.62** "Insurance Settlement Agreements" means, collectively or separately as the case may be, the agreements attached hereto as Exhibits B and C. Please note Exhibit C is in draft form.
- 2.32.7.4 The Channeled Claims against the Diocese Parties (other than the Diocese) are within the jurisdiction of the Court because the Diocese Parties (other than the Diocese) might also assert, and the Province has asserted, in some instances that they are insured under the same Policies as the Debtor¹;
- **2.83** "Province" means, collectively, the Ursuline Western Province, Ursuline Convent of the Holy Family, and Ursuline Convent of Our Lady or Santa Rosa Ursuline Corporation, and all related or affiliated Entities, its representatives Representatives, and any and all past and present members, employees, officers, directors, shareholders, principals, teachers, staff, boards, administrators, sisters, nuns, or religious volunteers, agents, attorneys, and their

¹ This paragraph is without prejudice to any Tort Claimant's entitlement to a jury trial.

representatives Representatives, in their capacity as such. Province, as defined herein, does not include Perpetrators.

- **2.86** "Province Channeled Claims" means any Claim against the Province (or any Entity related or connected with the Province) to the extent such claim directly or indirectly arises out of, relates to, or is in connection with the injury or damages asserted as a Tort Claim against any of the Diocese Parties (excluding the Province), including, but not limited to, any Tort Claimant who asserts that he or she should have been included as a Province Claimant. A claim by a perpetrator is not a Province Channeled Claim.
- "Province Contribution" means the payment by the Province to the Province Escrow in the amount of \$4.45 million that shall be made only if: (i) the Province Settlement has been approved by the Bankruptcy Court; (ii) a Confirmation Order is entered that, among other things, (x) grants and orders the Province Channeling Injunction set forth in Section 12.6B of the Plan.: (y) contains other provisions that the Province deems reasonably necessary in order to implement the Province Settlement.; and (z) is otherwise reasonably approved by the Province as to both form and content; and (iii) the Province Litigation has been dismissed with prejudice. To the extent the conditions or any of them triggering the Province Contribution do not occur, the Province Contribution shall not be applicable, unless the Province in its sole discretion waives such condition(s). If the foregoing conditions are satisfied with the exception of the issuance of the Province Channeling Injunction, the Province Contribution shall be \$3.95 million. The Province Contribution will be paid by the Province to the Province Escrow. Upon receipt by the Province Escrow of the requisite releases and dismissals of the Province Litigation, the escrow agent (to be named) of the Province Escrow shall release the Province Contribution to the Trust, deliver the Province Releases to the Province, and deliver the Province Dismissals for filing in the Province Litigation.
- **2.91** "Province Contribution Claim Cap" means an amount, not to exceed \$500,000, which will be paid to the Province by the Debtor if: (i) the Province Settlement is not approved and the Province Alternate Settlement of \$3.95 million is effective; (ii) the Province Contribution Claim is Allowed after the claim objection process; and (iii) the Allowed amount of the Province Contribution Claim exceeds \$500,000. The Settling Insurers shall have no liability whatsoever to pay any amounts for the Province's Contribution Claim.

3.1 Objectives

The Plan provides the means for settling and paying all Claims asserted against the Debtor. The Plan provides for the creation of a Trust and channeling of all Channeled Claims to the Trust for allowance and Distribution to Tort Claimants. The Trust's assets will consist of Cash from the Debtor, contributions by Settling Insurers, and the portion of the Province Contribution allocated to the Trust. Trust assets will be used to fund certain of the Trust's costs and expenses and payments to Tort Claimants. Distributions and reserves from the Trust to Tort Claimants will be determined by application of the Allocation Plans and, where applicable, the Trustee's business judgment. Annuitants are unimpaired. Many scheduled claimants are not true creditors of the Diocese, as they are part of the Diocese. Such liabilities shall be administered pursuant to Canon Law. Deposit and Loan Fund Claimants will receive nothing through this Plan. However, such Claimants shall be separately classified, and a Deposit and Loan Fund Restoration Trust shall be created on the Effective Date for purposes of administering

Deposit and Loan Fund Accounts Receivable and future assets yet to be determined, which will be dedicated to the Deposit and Loan Fund Trust, which beneficiaries shall be with Deposit and Loan Fund Claimants. The Endowment Fund, Annuity Fund, Latin American Fund and the Guatemala Fund shall retain their investments and continue to serve their charitable purposes, but will receive nothing through this Plan. Allowed General Unsecured Claimants will receive their Pro Rata share of \$1,294,635.03, based on known amounts. This figure may change after the conclusion of the Claims objection process, depending on the allowance or disallowance of certain Claims. If the Confirmation Order does not include the Province Channeling Injunction, and the Province Alternate Settlement of \$3.95 million is approved, the Province Contribution Claim, if and to the extent Allowed, shall be subject to the Province Contribution Claim Cap. Such Claim, if and to the extent Allowed, will be paid over three (3) years from the date of allowance. The Debtor will receive the benefit of a Section 1141(d) discharge. Settling Insurers will receive the benefit of injunctions provided under the Plan and their particular Insurance Settlement Agreement. The Province, if the Court so orders and the \$4.45 million settlement is approved, shall receive the benefit of the Province Channeling Injunction. Nothing in this Plan is intended to replace and does not affect, diminish or impair the liabilities of any Co-Defendant or guarantor under applicable non-bankruptcy law, including any laws governing joint and several liabilities.

9.2 Funding

The Trust will be funded as follows:

- 9.2.1 Within ten (10) days after the Conditions to Effectiveness set forth in Section 11.1 (a), (b), and (c) have occurred, the Reorganized Debtor will pay to the Trust the sum of \$2,000,000.00.
- 9.2.2 Within ten (10) days after the Settling Insurers receive written notice from the Trustee that the Conditions to Effectiveness set forth in Section 11.1 (a), (b), and (c) have occurred, the Settling Insurers will make payments to their respective attorneys' trust accounts as follows:

American Home: Four Hundred Eighty Seven Thousand Five Hundred Dollars (\$487,500);

Catholic Mutual: Three Million Eight Hundred Thousand Dollars (\$3,800,000);

Fireman's Fund: Four Million Dollars (\$4,000,000);

Great American Insurance: Three Million Five Hundred Thousand Dollars (\$3,500,000);

MIGA: Five Hundred Thousand Dollars (\$500,000);

OneBeacon: One Hundred Thousand Dollars (\$110100,000); and

Travelers: Two Million Dollars (\$2,000,000).

9.5.3.9.2 Each Medicare Beneficiary expressly authorizes the Approved Vendor or the Trustee, as the case may be, to use the Personal Information to submit a query to the CMS, the CMS Coordination of Benefits Contractor ("COBC"), and/or the Medicare Secondary Payer Recovery Contractor ("MSPRC") to determine the amount of each and every Conditional Payment, if any, subject to reimbursement by a "primary plan," as the phrase is defined in Section 1395y(b)(2) of the MSP. Before the Trustee will pay any Medicare Beneficiary, such Medicare Beneficiary must provide the Trustee with a letter from the MSPRC ("MSPRC Letter") received within sixty ninety (690) days prior to the Trustee making such payment: (a) setting forth the Conditional Payment estimate made to or on behalf of the Medicare Beneficiary that is subject to reimbursement by a "primary Plan," as the phrase is defined in Section 1395y(b)(2) of the MSP; or (b) stating that no such Conditional Payment has been made to or on behalf of the Medicare Beneficiary. If the MSPRC Letter sets forth a Conditional Payment estimate, no payment shall be made to such Medicare Beneficiary before the Trustee sets aside a reserve for the full amount of the Conditional Payment estimate, or pays a negotiated amount agreed to by the MSPRC and the Medicare Beneficiary. If the Trustee sets aside a reserve for the full amount of the Conditional Payment estimate, that reserved amount shall be withheld from the payment to the Medicare Beneficiary until the Conditional Payment estimate has been paid in full or a negotiated amount that has been agreed to by the MSPRC and the Medicare Beneficiary has been paid.

10.18 Insurance Neutrality

Except as set forth below in this Section 10.18, nothing in the Confirmation Order or the Plan (including any other provision that purports to be preemptory or supervening), shall in any way operate to impair or diminish, or have the effect of impairing or diminishing, the Settling Insurers' legal, equitable or contractual rights, if any, in any respect, including any rights under the Policies, if applicable, and the Insurance Settlement Agreements, as applicable; provided, however, this Section 10.18 shall not preclude the entry or effectiveness of the injunctions set forth in Section XII hereof or the judgment reduction provisions in Section 10.17 hereof. Nothing in this Section 10.18 shall impair or diminish, or have the effect of impairing or diminishing, any of the Settling Insurers' rights under the Confirmation Order or the Plan.

- (a) Nothing in the Confirmation Order or the Plan (including any other provision that purports to be preemptory or supervening), shall in any way operate to impair or diminish, or have the effect of impairing or diminishing, the Non-Settling Insurer's legal, equitable or contractual rights, if any, against any Entity other than the Settling Insurers, including any rights under any policies of insurance issued to, or providing coverage to, the Diocese and/or any agreements related thereto, if applicable. Nothing in this Section 10.18(a) shall: (i) impair or diminish, or have the effect of impairing or diminishing, any Non-Settling Insurer's rights under the Confirmation Order or the Plan; or (ii) preclude the entry or effectiveness of the injunctions set forth in Section XII hereof or the judgment reduction provisions in Section 10.17 hereof; provided, however, Section XII of the Plan shall not operate as an injunction against or release of the Diocese's obligations to any Non-Settling Insurer.
- (b) Except as set forth below in this Section 10.18(b), nothing in the Confirmation Order or the Plan (including any other provision that purports to be preemptory or supervening), shall in any way operate to impair or diminish, or have the effect of impairing or diminishing, the Settling Insurers' legal, equitable or contractual rights, if any, in any respect, including any rights

under the Policies, if applicable, and the Insurance Settlement Agreements, as applicable: provided, however, this Section 10.18(b) shall not preclude the entry or effectiveness of the injunctions set forth in Section XII hereof or the judgment reduction provisions in Section 10.17 hereof. Nothing in this Section 10.18 shall impair or diminish, or have the effect of impairing or diminishing, any of the Settling Insurers' rights under the Confirmation Order, the Plan or the Insurance Settlement Agreements.

10.19 Insurance Preservation

Nothing in this Plan or in the Confirmation Order is intended to impair or modify the Debtor's rights under (a) any policy of insurance issued by a Non-Settling Insurer or (b) any Claims made certificates or policies of insurance issued or allegedly issued by Catholic Mutual to the Diocese Parties for a policy period of July 1, 2014 through July 1, 2015 and the two immediately prior policy periods, i.e., July 1, 2012 through July 1, 2013, and July 1, 2013 through July 1, 2014, other than with respect to Tort Claims, for which the Debtor has waived coverage and released Catholic Mutual. To the extent the Diocese has obligations on such policies of insurance, the Diocese shall assume such obligations as executory contracts.

Nothing in the Plan or the Confirmation Order (including any other provision that purports to be preemptory or supervening), except for Section 10.17 of the Plan, is intended to impair or modify the Debtor's rights under (a) any policy of insurance issued by a Non-Settling Insurer or (b) any Claims-made certificates or policies of insurance issued or allegedly issued by Catholic Mutual to the Diocese Parties for a policy period of July 1, 2014 through July 1, 2015 and the two immediately prior policy periods, i.e., July 1, 2012 through July 1, 2013, and July 1, 2013 through July 1, 2014, other than with respect to Tort Claims, for which the Debtor has waived coverage and released Catholic Mutual. To the extent the Diocese has obligations on any policies of insurance and/or any agreements related thereto, the Diocese shall be liable in full for such obligations regardless of whether the obligations arise before or after the Effective Date.

12.1 Discharge

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE PLAN OR THE DISCLOSURE STATEMENT, NOTHING CONTAINED IN THE PLAN SHALL CONSTITUTE A RELEASE OF ANY TORT CLAIM OR CONSTITUTE AN INJUNCTION AGAINST PROSECUTION OF A TORT CLAIM AGAINST (A) PERSONENTITY THAT BECOMES A SUCCESSOR OF THE DEBTOR AFTER THE EFFECTIVE DATE, TO THE EXTENT SUCH SUCCESSOR'S LIABILITY FOR AN ACT OR ACTS OF ABUSE, IS INDEPENDENT OF THE DEBTOR'S LIABILITY AND SUCH ENTITY IS NOT A PROTECTED PARTY AND (B) A PERPETRATOR. THE DISCHARGE AND INJUNCTION PROVISIONS OF THE PLAN DO NOT APPLY TO (A) THE OBLIGATIONS ARISING UNDER THE INSURANCE SETTLEMENT AGREEMENTS APPROVED BY THE BANKRUPTCY COURT, WHICH ARE NOT AND WILL NOT BE DISCHARGED; (B) A PERPETRATOR; (C) AN ENTITY THAT BECOMES A SUCCESSOR TO THE DEBTOR AFTER THE EFFECTIVE DATE, TO THE EXTENT SUCH SUCCESSOR'S LIABILITY FOR AN ACT OR ACTS OF ABUSE IS INDEPENDENT OF THE DEBTOR'S LIABILITY AND SUCH ENTITY IS NOT A PROTECTED PARTY; AND (DC) THE OBLIGATIONS ARISING UNDER THE PROVINCE SETTLEMENT APPROVED BY THE BANKRUPTCY COURT, WHICH

ARE NOT AND WILL NOT BE DISCHARGED. TORT CLAIMS BASED ON ABUSE THAT HAPPENED AFTER THE PETITION DATE WILL NOT BE DISCHARGED, RELEASED OR IMPAIRED, WITH THE EXCEPTION OF ANY SUCH CLAIMS AGAINST THE SETTLING INSURERS., OR THE PROVINCE IF THE PROVINCE SETTLEMENT AGREEMENT IS APPROVED WITH THE PROVINCE CHANNELING INJUNCTION

On the Effective Date, pursuant to Section 1141(d) of the Bankruptcy Code, the Debtor will be discharged from all liability for any and all Claims that arose before the Confirmation Date, including all interest, if any, on any such Claims and Debts, whether such interest accrued before or after the date of commencement of this Case, including all Tort Claims (except as provided in Section 12.21.1 of the Plan) and from any liability of the kind specified in Sections 502(g), 502(h), and 502(i) of the Bankruptcy Code, whether or not (a) a proof of Claim is filed or is deemed filed under Section 501 of the Bankruptcy Code; (b) such Claim is Allowed under this Plan; or (c) the holder of such Claim has accepted this Plan. Nothing contained in this paragraph shall affect, impair or diminish the Debtor's indemnification obligations under the Insurance Settlement Agreements, which obligations are excepted from the Debtor's discharge.

12.1.1 Postpetition Tort Claims

Notwithstanding Section 12.1 of the Plan, Tort Claims against the Debtor based on Abuse that happened after the Petition Date will not be discharged, released or impaired. To the extent any such Claim is against a Settling Insurer, such Claim is enjoined pursuant to the injunctions in this Section XII.

15.14 Setoffs, Recoupments, and Defenses

With the exception of the Sections of the Plan concerning the Tort Claims nothing contained in the Plan shall constitute a waiver or release by the Debtor, Reorganized Debtor, or Trustee of any rights of setoff or recoupment, or of any defense, they may have with respect to any Claim (including rights under Section 502(d) of the Bankruptcy Code). Except as otherwise provided in the Plan or in the Confirmation Order or in agreements previously approved by a Final Order, the Debtor, Reorganized Debtor, or Trustee may, but will not be required to set off against any Claim or any Distributions with respect to such Claim, any and all of the Claims, rights and Causes of Action of any nature that the Debtor, the Reorganized Debtor, or Trustee, as applicable, may hold against the holder of such Claim; provided, however, that neither the failure to effect such a setoff, the allowance of any Claim hereunder, the payment of any Distribution hereunder or any other action or omission of the Debtor, Reorganized Debtor, or Trustee, nor any provision of the Plan, shall constitute a waiver or release by the Debtor, the Reorganized Debtor, or Trustee, as applicable, of any such Claims, rights and Causes of Action that the Debtor, the Reorganized Debtor, or Trustee, as applicable, may possess against such holder. Notwithstanding the foregoing, nothing in this Section 15.14 shall authorize or preserve any Claim, setoff, right of recoupment, or defense against any of the Settling Insurers or in any way operate to impair or diminish, or have the effect of impairing or diminishing, the Settling Insurers' legal, equitable or contractual rights, if any, in any respect.

Except with respect to Class 4 and Class 5 Claims, and except as otherwise provided in Section 10.5 of the Plan or the Confirmation Order, all Claims and defenses of any nature of the Debtor, Reorganized Debtor, and Trustee are explicitly reserved and protected. The failure of any of the Debtor, Reorganized Debtor, or the Trustee to assert any such Claim or defense at any time shall not constitute the waiver, abandonment or other relinquishment of such Claim or defense. Notwithstanding the foregoing, nothing in this Section 15.14 shall authorize or preserve any Claim, setoff, right of recoupment, or defense by any Entity against any of the Settling Insurers or in any way operate to impair or diminish, or have the effect of impairing or diminishing, the Settling Insurers' legal, equitable or contractual rights, if any, in any respect.

15.15 Withdrawal or Revocation of the Plan

The Proponents reserve the right to revoke or withdraw the Plan prior to the Confirmation Date but the consent of all Proponents is required. If one Proponent revokes or withdraws the Plan, the other Proponent(s) may proceed as if the remaining Proponent(s) was the sole Proponent when the Plan originally was filed. If the Plan is revoked or withdrawn, or if the Confirmation Date does not occur, the Plan shall have no force and effect and in such event nothing contained herein shall be deemed to constitute a waiver or release of any Claims by or against the Estate or any other Entity, or to prejudice in any other manner the rights of a Proponent, whether one or more, or any other Entity in further proceedings involving a Proponent or Proponents and specifically shall not modify or affect the rights of any party under any prior orders of the Bankruptcy Court. Notwithstanding any withdrawal or revocation of the Plan pursuant to Sections 15.15—and—15.18, the Province Alternate Settlement shall not be affected.

Schedule 2.40

- 1 Butte Girls' Central
- 2. Carroll College
- 3. Carroll College Foundation
- 4. Catholic Cemeteries
- 5. Catholic Cemetery Association (Holy Cross Cemetery, Dwelling, St. Patrick's Cemetery)
- 6. Catholic Cemetery of Butte
- 7. Catholic Charities (Bank or Office, Residence, Boarding House)
- 8. Catholic Charities/St. Vincent DePaul (Retail Store)
- 9. Catholic Charities of Montana, Inc.
- 10. Catholic Charities, Inc.
- 11. Catholic High School Foundations
- 12. Catholic Social Services for Montana, Inc. (includes Helena and Billings locations)
- 13. Central Educational Foundation of Silver Bow
- 14. Christian Brothers High School
- 15. Flathead Association for Catholic Education
- 16. Handmaids of Mary
- 17. Immaculate Charities, Inc.
- 18. Irish Christian Brothers of Butte
- 19. Jesuit Fathers
- 20. Jesuit Fathers and Scholastics
- 21. Legendary Lodge Catholic Boys Camp

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- 22. Loyola High School
- 23. Loyola-Sacred Heart High School Foundation
- 24. Montana Catholic Conference, Inc.
- 25. Montana Catholic Missions, Inc.
- 26. Montana Catholic Missions, S.J.
- 27. Resurrection Cemetery, Inc.
- 28. <u>Sisters of Charity of Providence Sisters of Providence of Montana Corporation f/k/a Sisters of Charity of Providence in the Territory of Montana</u>
- 29. St. Helena Cathedral Foundation, Inc.
- 30. St. Joseph's Hospital
- 31. Western Montana Catholic Foundation
- 32. Youth Conservation Corps c/o Roger Master, USD Interior, Bureau of Reclamation
- 33. Foundation for the Diocese of Helena, fka Western Montana Catholic Foundation
- 34. Ursuline Western Province, Ursuline Convent of the Holy Family, and Ursuline Convent of Our Lady or Santa Rosa Ursuline Corporation

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Label Matrix for local noticing 0977-2 Case 14-60074 U.S. Bankruptcy Court, District of Montana Butte Thu Feb 26 12:52:33 MST 2015 ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A PO BOX 1729 HELENA, MT 59624-1729

Ursuline Western Province c/o Susan G. Boswell Quarles & Brady LLP One S. Church Ave. Suite 1700 Tucson, AZ 85701-1630

Allegiance Benefit Plan Mgmt. Flexible Benefits P.O. Box 4346 Missoula MT 59806-4346

Anaconda Catholic Community 217 W. Pennsylvania Anaconda, MT 59711-1927

Assoc. Catholic Diocesan Archivists c/o Brian B. Fahey, Treasurer P.O. Box 818 Charleston SC 29402-0818

Butte Catholic Community N. 102 South Washington Street Butte, MT 59701-1638

Catherine Rice 1019 Lewisohn Butte, MT 59701-8725

Chris Fichtl Sharon Stier Rivkin Radler 926 RXR Plaza Uniondale, NY 11556-3823

Clergy Senior Status Trust c/o Marie T. Mullarkey Wells Fargo 350 N. Last Change Gulch, 2nd Fl. Helena MT 59601-5012 Great American Insurance Company c/o Crowley Fleck PLLP P.O. Box 7099 Missoula, MT 59807-7099

The Foundation for the Diocese of Helena 324 Main SW Ronan, MT 59864-2707

U.S. Bankruptcy Court, District of MT Room 263 Federal Building 400 North Main Butte, MT 59701-8866

America Press, Inc. P.O. Box 293159 Dayton OH 45429-9159

Anderson Zurmuehlen 828 Great Northern Blvd. Helena MT 59601-3357

B&D Associates dba Crowne Plaza Union Station 123 W. Louisiana Street Indianapolis IN 46225-1049

Butte Catholic Schools 9 S. Idaho Street Butte, MT 59701-1609

Catholic Mutual Group 10843 Old Mill Road Omaha, NE 68154-2600

Christ the King Parish 1400 Gerald Avenue Missoula, MT 59801-4230

Colleen Tuxbury-Tripp 1568 Cornerstone Drive Missoula, MT 59802-8611 MT Dept of Environmental Quality P.O. Box 200901 Helena, MT 59620-0901

Tort Claimants a/o Datsopoulos, MacDonald & Datsopoulos, MacDonald & Lind, P.C. 201 W. Main Street, Suite 201 Missoula, MT 59802-4326

ANDERSON ZURMUEHLEN ATTN: KEVIN KELLEY PO BOX 1040 HELENA, MT 59624-1040

(p) AMERICAN HONDA FINANCE P O BOX 168088 IRVING TX 75016-8088

Annuity Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59624-1729

Blessed Trinity Catholic Com 1475 Eaton Street Missoula, MT 59801-3224

Catalina Sugayan and Peter Horst Great American Insurance Counsel One N. Wacker Drive, Ste 4200 Chicago, IL 60606-2862

Charles Launer 363 Jensen Road Columbia Falls, MT 59912-9218

Christopher and Michelle Field 1813 Colorado Gulch Helena, MT 59601-9647

Connect Telephone and Computer Grp 1306 Central Avenue Billings, MT 59102-5531

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Current Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59624-1729

Custodian Funds 515 N. Ewing St. P.O. Box 1729 Helena, MT 59624-1729

Dan and Cheryl McCauley P.O. Box 1137 Helena, MT 59624-1137

Daniel and Marjorie Doyle 1665 Sunflower Drive Missoula, MT 59802-3303

David Spector, Luis DeLucia Ray Miller Schiff Hardin LLP 666 Fifth Avenue, 17th Fl. New York, NY 10103-1700 David and Joyce Roberts 635 North Ewing Helena, MT 59601-3604

David and Mary Beth Garding 7090 Applegate Drive Helena, MT 59602-9095 David and Suzanne Peterson 229 Mansion Heights Drive Missoula, MT 59803-2473

Dean and Arlette Randash 1941 Virginia Dale Street Helena, MT 59601-5886

Deanna Huseth P.O. Box 5751 Missoula, MT 59806-5751

Delbert and Theresia Gilchrist 705 Park Avenue Whitefish, MT 59937-2831

Donald and Beverly Opitz 1500 Ohio Avenue Helena, MT 59601-5429

Donald and Karrin Sax 15940 Highland Drive Florence, MT 59833-5946 Donald and Mary Shaughnessy 1040 Anglers Bend Way Missoula, MT 59802-5547

Donald and Patricia Graber P.O. Box 1091 East Helena, MT 59635-1091

Dr. Mary Langenderfer 3125 Pattee Canyon Road Missoula, MT 59803-1704 Elwood Lapham c/o Patricia McCloe Deserre Sauers, Guardians 12853 Pink Street Brooklyn, MI 49230-9331 Emmett Kent dba ETAK Electric P.O. Box 8 Elliston MT 59728-0008

Empire Office Machines 821 N. Last Chance Gulch Helena, MT 59601-3352 Endowment Fund 515 N. Ewing Street P.O. Box 1729 Helena MT 59624-1729 Eugene Tripp P.O. Box 7103 Missoula, MT 59807-7103

FIRST INTERSTATE BANK PO BOX 5299 HELENA, MT 59604-5299 First Interstate Bank 25 E. Lyndale Avenue P.O. Box 5299 Helena, MT 59604-5299

Flint Creek Catholic Community P.O. Box 329 Drummond MT 59832-0329

Foundation for the Diocese Helena 515 N. Ewing Street P.O. Box 1729 Helena, MT 59624-1729

Fred Marczyk, Michael Pompeo Richard Vinci Drinker Biddle and Reath LLP 1177 Ave. of the Americas, 41st Fl. New York, NY 10036-2714

Fred and Gayle Stout 10635 Mullan Road Missoula, MT 59808-8432

Fred and Suzie Stradinger 94 Antelope Drive Dillon, MT 59725-8891

GREAT AMERICAN FINANCIAL SERVICES CORPORATIO
FKA GREAT AMERICAN LEASING CORP
ATTN:PEGGY UPTON, LITIGATION SPECIALIST
PO BOX 609
CEDAR RAPIDS IA 52406-0609

George P. Burns 2555 Ferndale, 110 Helena MT 59601-8021

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Holy Cross Parish 101 S. Walnut P.O. Box 610 Townsend, MT 59644-0610

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Interlogic Outsourcing, Inc. 25325 Leer Drive Elkhart, IN 46514-5428

Invesco
Paul Maloy
40 W. Lawrence Street, Ste. C
Helena, MT 59601-5083

James Murray, Jared Zola Ronald Waterman Dickstein Shapiro, LLP 1825 Bye Street NW Washington, DC 20006-5417

James Stang Pachulski Stang Ziehl & Jones 10100 Santa Monica Blvd. 13th Floor Los/Angeles, CA 90067-4114 James and Darlene Michlig 50 Morning View Drive Kalispell, MT 59901-7213

James and Elizabeth McGovern P.O. Box 455 Cut Bank, MT 59427-0455

James and Joyce Moerkerke P.O. Box 346 Stevensville, MT 59870-0346 James and Kathleen Cummings 800 Monegan Road Whitefish, MT 59937-8283 James and Stella Ziegler 3040 Hollow Tree Road Billings, MT 59101-9422

Jason King Patton Boggs LLP One Riverfront Plaza, 6th Floor 1037 Raymond Blvd. Newark, NJ 07102-5428 Jeff Hollenback 4601 Goodan Lane Missoula, MT 59808-9009 Jeff Kahane, Russell Roten Duane Morris LLP 865 S. Figueroa St., Ste. 3100 Los Angeles, CA 90017-5450

Jennifer and Steven Schmitt 14 Sidewinder Loop Clancy, MT 59634-9824 Jerry and Jan Cashman 2055 Springhill Road Bozeman, MT 59718-8461 Jim Butts 2855 Swan Highway Bigfork MT 59911-6414

Joan Powell 1001 River Lakes Pkwy, Apt. 123 Whitefish, MT 59937-7859 John Hall c/o. St. John Vianney Seminary 1300 S. Steele Street Denver CO 80210-2526 John Stimson 2 Indian Creek Road Sheridan, MT 59749-9632

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John and Carolyn Snively 234 Beverly Avenue Missoula, MT 59801-5927 John and Lois Hammett 1215 Sunnyside Kalispell, MT 59901-7491

Joseph Hampton Betts, Patterson and Mines One Convention Place 701 Pike Street, Suite 1400 Seattle, WA 98101-3927

Joseph Shevlin 1727 Jerome Place Helena, MT 59601-4620 Josephine Rodriguez 631 Cedarwood Drive Powell, WY 82435-1749 KATHRYN WANKE 63 BLUE BIRD LAND WHITEHALL MT 59759-9701

Karen Riedl 426 Lilly Road NE, No.118 Olympia, WA 98506-6932

Kathleen Murphy P.O. Box 477 Mosier, OR 97040-0477 Keith Talbot, Scott Jamieson Michael Patterson Patterson Buchanan Fobes Leitch 2112 Third Ave., Ste. 500 Seattle, WA 98121-2326

Kelly and Shelly Wills 3032 Queen Street Missoula, MT 59801-8651

Kevin and Judy Fredenberg 1616 34th Street Missoula, MT 59801-8938

Kyle and Mary Eckmann 5 Lava Mountain Court Montana City, MT 59634-9673

Larry and Loretta Tribble P.O. Box 803 Three Forks, MT 59752-0803 Latin American Missions 515 N. Ewing Street P.O. Box 1729 Helena, MT 59624-1729 Little Flower Parish 204 1st Street, N.W. P.O. Box 529 Browning, MT 59417-0529

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Lois Ashton Hughes 915 Saddle Drive, No. 328 Helena, MT 59601-6088

Lorrine Zimmerman 285 Madison Avenue, Apt. 201 Bainbridge Island, WA 98110-2589

MARKETTE & CHOUINARD, P.C. DUSTN CHOUINARD 601 SOUTH FIRST STREET HAMILTON, MT 59840-2812 MONTANA DEPARTMENT OF REVENUE BANKRUPTCY SPECIALIST KIM DAVIS PO BOX 7701 HELENA, MT 59604-7701

Madison County Catholic Comm 105 Poppleton P.O. Box 17 Sheridan, MT 59749-0017

Marlene Wheeler P.O. Box 155 Pablo, MT 59855-0155

Mary DeYoung Soha and Lang 1325 Fourth Avenue Suite 2000 Seattle, WA 98101-2570

Mary Pyfer 716 Red Letter Street Helena, MT 59601-5808

Michael and Katherine McKenna 3915 Sourdough Road Bozeman, MT 59715-8013 Michael and Mary Dixon 46 Forest Park Drive Clancy, MT 59634-9756

Montana Dept, Environmental Quality 1520 E. 6th Avenue Helena, MT 59601-4541

Montana Pro Audio 1200 W. Porphyry Street Butte, MT 59701-2130

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Paula Loving 1510 Chestnut Street Helena, MT 59601-1065

Pope John Paul II Parish 195 Cloverdell Road P.O. Box 277 Bigfork, MT 59911-0277

Raymond Leopold 3360 Whitefish Stage Road Kalispell, MT 59901-6727

Rev. Daniel Shea 818 N. Benton Avenue Helena, MT 59601-2746

Rev. John Hunthausen 6 Wood Court Helena, MT 59601-0167

Rev. Robert Noonan 2815 Old Fort Road, Apt. 304 Missoula, MT 59804-7409 National Conference for Catechetical Leadership 3031 Fourth Street, Suite B Washington DC 20017-1102

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Phil Maronick 2508 Primrose Lane Helena, MT 59601-0315

Randall and Mary Fraser 10 Pine Ridge Circle Clancy, MT 59634-9760

Resurrection Cemetery 3700 N. Montana Avenue P.O. Box 5029 Helena, MT 59604-5029

Rev. Edward Stupca Marquis Room 206 300 Mount Highland Drive Butte, MT 59701-4080

Rev. John Wang 425 Ford Street Missoula, MT 59801-4246

Rev. Stephen Tallman 5630 Lower Woodchuck Road Florence, 59833-6624 Northwest Archivists, Inc. Oregon Jewish Museum 1953 NW Kearney Portland OR 97209-1414

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Patti Cassidy 2312 Garland Drive Missoula MT 59803-1102

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Ravalli County Bank P.O. Box 150 Hamilton, MT 59840-0150

Resurrection Parish 1725 S. 11th Avenue Bozeman, MT 59715-5404

Rev. John Darragh 730B Missy's Way Missoula, MT 59801

Rev. Joseph Oblinger 2400 Durston Road, No. 37 Bozeman, MT 59718-1860

Reverend Edward Stupca 300 Mount Highland Drive Butte MT 59701-4080

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Reverend Frank McCormick 2409 Mary Jane Blvd. Missoula MT 59808-5886

Reverend Gregory Burke 25 Burning Tree Lane Butte MT 59701-3936 Reverend John J. Darragh 730 Missy's Way Apt. B Missoula MT 59801-1487

Reverend John Murray 901 Pennsylvania Avenue Deer Lodge MT 59722-1743 Reverend Joseph Byrne 2801 Colonial Drive Apt. 215 Helena MT 59601-8040 Reverend Kenneth Fortney 3 Willowbrook Close Whitefish MT 59937-8100

Reverend Msgr. Joseph Harrington 1726 Cannon Helena MT 59601-1964 Reverend Richard Sodja 2530 Wildwood Lane, No 5 Helena MT 59601-8027

Reverend Stephen Tallman 5630 Lower Woodchuck Road Florence MT 59833-6624

Reverend Thomas M. O'Donnell 1701 Prospect Avenue 3H Helena MT 59601-4598

Reverend Victor Langhans P.O. Box 856, CMR 701 APO AP 96555

Richard Pyfer 534 Diehl Drive Helena, MT 59601-5457

Richard Quinn 119116 Lone Pine Silverbow, MT 59750-9703 Richard and Carolyn Gibbons 629 2nd Street Helena, MT 59601-5331

Richard and Christine Snyder 253 Anderson Blvd. Helena, MT 59601-0328

Richard and Darlene Samson 1605 Shadow Lane Missoula, MT 59803-3409

Richard and Dawn Bishop 938 Rumble Creed Road Condon, MT 59826-9017

Richard and Jonella Schwaller 1426 Cherry Drive Bozeman, MT 59715-5925

Richard and Teresa Athman 575 Foley Lane Hamilton, MT 59840-9008 Risen Christ Parish 65 W. Evergreen Drive Kalispell, MT 59901-2809 Robert Vinci Drinker Biddle and Reath LLP 1177 Avenue of the Americas 41st Floor

Robert and Adele Zanon 13840 SW Cherry Hill Court Beaverton, OR 97008-4901 Robert and Louise Robinson 506 North Rodney Street Helena, MT 59601-4012 Robert and Lynn Pearce, Jr. 50 Yellowstone Road Columbia Falls, 59912-9262

New York, NY 10036-2714

Roman Catholic Bishop of Helena 515 North Ewing P.O. Box 1729 Helena, MT 59624-1729 Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole (PO Box 1729 Helena, MT 59624-1729 Rosabelle Maloney Stimson 2 Indian Creek Road Sheridan, MT 59749-9632

Rose Ball Maloney P.O. Box 139 Alder, MT 59710-0139

SANDEFUR LAW OFFICES
PATRICK SANDEFUR
100 RYMAN
MISSOULA, MT 59802-4307

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STS Cyril & Methodius Parish 120 W. Riggs P.O. Box 1110 East Helena, MT 59635-1110 Sacred Heart Mission 1502 Shirley Road Helena, MT 59602-6639 Sacred Heart Parish 35933 Round Butte Road Ronan, MT 59864-2311

Sacred Heart, Belgian Colony 616 4th Street P.O. Box 338 Valier, MT 59486-0338

Scott Schroeder, DDS 2445 S. 3rd Street, W. Missoula, MT 59801-1330

Service Master Comm. Bldg. Service P.O. Box 310 Helena, MT 59624-0310

Shaela Evenson 1810 Elm Street Butte MT 59701-4816

Shareholder Representative, LLC c/o Philip J. Carstens, Jr. 618 Riverside Ave., #300 Spokane, WA 99201-5102

Sheila McShane P.O. Box 1729 Helena MT 59624-1729

Sister of Charity of Leavenworth Delores Brinkel P.O. Box 1729 Helena MT 59624-1729

Sisters of Charity Margaret Hogan 602 N 10th Street Hamilton MT 59840-2059 Sisters of Charity Paula Tweet 3900 Juniper Lane Butte MT 59701

Spirit of Christ Mission 1475 Eaton Street Missoula, MT 59801-3224 St. Ann Parish 2100 Farragut Avenue Butte, MT 59701-6102 St. Ann Parish 9015 Hwy 200 East P.O. Box 1008 Bonner, MT 59823-1008

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West Yellowstone, MT 59758-0577

St. Joseph Parish 28 3rd Street, NW P.O. Box 286 Harlowton, MT 59036-0286

St. Joseph Parish 320 Main Street P.O. Box 640 Choteau, MT 59422-0640 St. Joseph Parish 719 Utah Avenue P.O. Box 1467 Libby, MT 59923-1467

St. Jude Parish Hwy. 200, 100 Main Street P.O. Box 802 Lincoln, MT 59639-0802

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Steve and Rose Nistler 7691 Highway 12 W Helena, MT 59601-9779 T. Weber Greiser 3125 Pattee Canyon Road Missoula, MT 59803-1704

The Foundation for Diocese Helena Jeanne Saarien P.O. Box 1729 Helena, MT 59624-1729

The Sycamore Tree 21592 Sycamore Tree Lane Swan Lake, MT 59911-7907 Thea Louise Seese 315 Saddle Drive, No.309 Helena, MT 59601

Thomas and Barbara Keegan 109 Wedgewood Lane Helena, MT 59601-0166 Thomas and Donna Weiner 201 E. Lyndale Avenue #50-405 Helena, MT 59601-2914 Tort Claimants c/o Bryan Smith and Vito de la Cruz Tamaki Law Offices 1340 N. 16th Avenue, Suite C Yakima, WA 98902-7106

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Tort Claimants c/o Joseph Blumel Law Offices of Joseph A. Blumel III 4407 N/ Division Street, Suite 900 Spokane, WA 99207-1660

Tort Claimants c/o Timothy Kosnoff and Daniel Fasy Kosnoff Fasy, PLLC 520 Pike Street, Suite 1010 Seattle, WA 98101-4058

UnitedHealthcare Ins. Co. P.O. Box 5840 Carol Stream IL 60197-5840

W. Neil and Helen Hammer 2420 Whitefish Stage Road Kalispell, MT 59901-6760

William P. Driscoll Franz and Driscoll 21 N. Last Chance Gulch Suite 210 Heleng, MT 59601-4142

Xerox Corporation P.O. Box 7405 Pasadena, CA 91109-7405

Joseph Hrella 2510 McHugh Helena, MT 59601-0248

MICHAEL PATTERSON
PATTERSON BUCHANAN FOBES & LEITCH INC PS
2112 THRID AVENUE
SUITE 500
SEATTEE, WA 98121

Tort Claimants c/o Lee James and Craig Vernon James Vernon & Weeks 1626 Lincoln Way Cogur D Alene, ID 83814-2459

URSULINE WESTERN PROVINCE C/O SUSAN & BOSWELL ONE S CHURCH AVE STE 1700 TUCSON AZ 85701-1630

Ursuline Nuns c/o John P. Christian 475 Sansome Street, Suite 1800 San Francisco CA 94111-3141

Wells Fargo Bank, N.A. Business Direct Division P.O. Box 29482 Phoenix, AZ 85038-9482

William and Jeanne Marie Jarrett Box One Washington, VA 22747

BRUCE ALAN ANDERSON ELSAESSER, JARZABEK, et al. 320 East Neider Avenue Suite 102 COEUR D'ALENE, ID 83815-6007

KEITH TALBOT

PATTERSON BUCHANAN FOBES & LEITCH, INC P
2112 THIRD AVENUE

SUITE 500

SEATTLE, WA 98121-2326

SCOTT JAMAESON
PATTERSON BUCHANAN FOBES & LEITCH, INC P
2112 THIRD AVENUE
SUITE 500
SEATTLE, WA 98121-2326

Tort Claimants c/o Milt Datsopoulos, Molly Howard Datsopoulos, MacDonald & Lind 201 W. Main Street, Suite 201 Missoula, MT 59802-4326

US SECURITIES & EXCHANGE COMM ATTN: BANKRUPTCY COUNSEL 5670 WILSHIRE BLVD 11TH FLOOR LOS ANGELES, CA 90036-5627

Ursuline Nuns c/o Thomas Q. Johnson Keller, Reynolds, Drake, Johnson P.O. Box 598 Helena MT 59624-0598

Wells Fargo Wealth Management 350 North Last Chance Gulch Second Floor Helena, MT 59601-5012

William and Mary Palmer 1616 Jerome Place Helena, MT 59601-5253

FORD ELSAESSER ELSAESSER, JARZABEK, et al. PO BOX 1049 SANDPOINT, ID 83864-0855

MICHAEL BAZLEY
RCCC SUITE K-44
12500 BRUCEVILLE ROAD
ELK GROVE, CA 95757-9784

WILLIAM P DRISCOLL FRANZ & DRISCOLL, PLLP PO BOX 1155 HEKENA, MT 59624-1155

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American Honda Finance Corporation National Bankruptey Center P.O. Box 168088 Irving, TX 75016-8088 866-716-6441 Great America Financial Services P.O. Box 660831 Dallas, TX 75266

(d) Honda Einancial Services P.O. Box 168008 Irving, TX 75016